



State of Wisconsin Higher Educational Aids Board

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Monthly Memo September 2022

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How ISIR's Are Handled at HEAB

A refresher as to how ISIR's (Institutional Student Information Record) are handled at HEAB. HEAB receives all records that have WI as their Student State of Legal Residence. Records for students who don't have WI as their Student State of Legal Residence can be requested from CPS.

HEAB only loads ISIRs that have a perfect match flag of 4 with SSA [SSN, Name, and DOB match]. HEAB doesn't load an incoming ISIR if its transaction number is equal to or less than the existing record on our system. Ex: Student A files initial ISIR in October of 2020, an F02 in May of 2021 both of which loaded onto our system. Student A then has a name change in September of 2021 but files a new FAFSA instead of making a name change on their initial filing and that produces an F01, (F01/FED01 is the first ISIR created when someone files a FAFSA. F02 is the 2nd ISIR created when someone updates their initial filing, etc.) which doesn't load because there's an F02 on system. The student makes an update to the new FAFSA, but there's already an F02 on system, so this new F02 doesn't load.

HEAB loads the first 6 eligible WI schools listed on the student's ISIR. If you have a student whose record doesn't show up on our notification list and said student has WI in their Student State of Legal Residence and an SSA match flag of 4, it is likely that your school is listed after 6 other WI schools, and you should contact your program coordinator or Barb Moermond to get your school added onto our system.

When asking about a specific student, please include any filing date(s) as that allows Barb to find the actual ISIR when researching what's happening with their record.

Processing Schedule

Notification List 22-23

Distributed Wednesday afternoons.

September 7, 14, 21, 28

October 5, 12, 19, 26

AES/TES List

Distributed Wednesday afternoons.

September 7, 14, 21, 28

October 5, 12, 19, 26

Voucher Processing

Tuesdays and Fridays for files uploaded by noon.

September 2, 6, 9, 13, 16, 20, 23, 27 and 30.

October 4, 7, 11, 14, 18, 21, 25, and 28.

Special Vouchers (for loan programs)

Processed weekly on Wednesdays.

September 7, 14, 21, 28

October 5, 12, 19, 26

Please check our [website calendar](#) for the most current processing schedule updates.

Grant Updates

21-22 committed and spent as of 6/21/2022

	<u>Current</u>	<u>This Time Last Year</u>
Wisconsin Grant – Private, non-profit		
<i>Committed</i>	159.26%	165.64%
<i>Spent</i>	91.68%	93.74%
Wisconsin Grant - Tribal		
<i>Committed</i>	156.54%	158.26%
<i>Spent</i>	67.41%	70.76%
Wisconsin Grant – UW		
<i>Committed</i>	128.15%	138.13%
<i>Spent</i>	93.09%	98.39%
Wisconsin Grant – Technical		
<i>Committed</i>	195.06%	200.96%
<i>Spent</i>	84.13%	90.41%

HEAB Staff Changes

Charlene Sime is no longer with our agency. Please contact Cassie Weisensel or Sherrie Nelson about the Wisconsin Grant UW and Technical Colleges. Cassie Weisensel will cover the Indian Grant, Handicapped and Capitation programs. Sherrie Nelson is covering the Veteran's grant PNP. Thank you for your patience during this transition and we hope to have someone in this position soon.

Upcoming Events

Scheduled HEAB board meeting: Friday, July 15, 2022.

HEAB training dates: Temporarily discontinued due to COVID-19.

If you have any questions, concerns or comments please contact Connie Hutchison at (608) 267-2206 or connie.hutchison@wisconsin.gov. Thank you!