

**WISCONSIN HIGHER EDUCATION GRANTS AND WISCONSIN TUITION GRANT  
COMPARISON SUMMARY**

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HIGHER EDUCATIONAL AIDS BOARD

JULY 2012

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COMPARISON SUMMARY	WISCONSIN HIGHER EDUCATION GRANT			WISCONSIN TUITION GRANT
	University	Technical	Tribal	Independents
<b>INSTITUTIONS OF ATTENDANCE:</b>				
University of Wisconsin System	X			
Wisconsin Technical College System		X		
Wisconsin Tribal Colleges			X	
Wisconsin-based nonprofit colleges and universities				X
<b>Application:</b>				
Free Application for Federal Student Aid (FAFSA).	X	X	X	X
Student must apply prior to or within the year the student expects to receive an award.	X	X	X	X
<b>ELIGIBILITY REQUIREMENTS:</b>				
Resident of the state of Wisconsin.	X	X	X	X
Earned a high school diploma, GED or equivalent.	X	X	X	X
Registered with the Selective Service, if required.	X	X	X	X
Not appear on the statewide Child Support Lien Docket.	X	X	X	X
<b>ENROLLMENT STATUS REQUIREMENTS:</b>				
Enrolled half time or more in a degree or certificate program.	X	X	X	X
Registered as a freshman, sophomore, junior, or senior.	X	X	X	X
<b>AWARDS:</b>				
Minimum award is \$250 per year.	X	X	X	X
Maximum award is set by board each year; maximum award cannot exceed \$3000.	X	X	X	
Maximum award is set by board each year, but cannot exceed the previous year's maximum award unless the board determines that as many or more students will receive awards than in the previous year.				X
Awards are prorated for students enrolled half-time and three quarters time; awards may also be prorated for students enrolled in an approved accelerated study program.				X

COMPARISON SUMMARY	WISCONSIN HIGHER EDUCATION GRANT			WISCONSIN TUITION GRANT
	University	Technical	Tribal	Independents
<b>AWARDS</b> <i>continued:</i>				
Grants are awarded to students based on the date the ISIR (FAFSA record) is transferred to the HEAB system; students will be put on a waiting list once funds are fully committed with the exception of WHEG-UW that uses an allocation system.	X	X	X	
Grants are awarded to students based on the date the students' complete their FAFSAs; students are put on a waiting list once funds are fully committed.				X
The board may not commit grant awards in excess of 122% of the appropriation for the fiscal year that the grants are to be awarded.				X
Maximum number of semesters awarded may not exceed ten.	X	X	X	X
<b>Appropriations:</b>				
Appropriation amount determined by formula; Statute 39.435(7). <sup>1</sup> See page 3.	X			
Appropriation amounts are determined/set every two years thru the biennial budget process, signed into law by the Governor. HEAB will submit budget requests for the 2013-15 biennium on September 15, 2012.		X	X	X
<b>Award formulas:</b>				
Award formula layout established by HEAB board; not in statute.	X	X	X	
Award formula layout established by Statute 39.30(3).				X
Annual award formula recommended by the University of Wisconsin System and approved by HEAB board.	X			
Annual award formula recommend by the Wisconsin Technical College System and approved by HEAB board.		X		
Annual award formula proposed by tribal colleges and approved by HEAB board.			X	
Annual award formula proposed by Wisconsin Association of Independent Colleges and Universities and approved by HEAB board.				X
The same formula is used to determine awards for both dependent and independent applicants.	X	X	X	
Two award formulas: one for dependent and another for independent applicants.				X

<b>WISCONSIN HIGHER EDUCATION GRANT-UNIVERSITY OF WISCONSIN SYSTEM FORMULA SUMMARY</b>							
	<b>2006-2007</b>	<b>2007-2008</b>	<b>2008-2009</b>	<b>2009-2010</b>	<b>2010-2011</b>	<b>2011-2012</b>	<b>2012-2013</b>
APPROPRIATION <sup>1</sup>	\$39,280,600	\$50,000,000	\$55,000,000	\$55,000,000	\$58,345,400	\$58,345,400	\$58,345,400
<b>FORMULA VARIABLES</b>							
Student Budget	\$5,300	\$5,588	\$5,960	\$5,960	\$5,960	\$5,960	\$5,960
Student Award Percentage	50%	50%	50%	50%	43%	41%	40%
<b>GRANT AWARDS</b>							
Maximum Grant Award	\$2,600	\$2,730	\$2,980	\$2,980	\$2,563	\$2,444	\$2,384
Minimum Grant Award	\$530	\$674	\$674	\$674	\$843	\$804	\$784
<b>EFC RANGES</b>							
Highest EFC to receive maximum award	\$101	\$129	\$1	\$1	\$0	\$0	\$1
Highest EFC to receive minimum award	\$4,240	\$4,240	\$4,612	\$4,612	\$4,000	\$4,000	\$4,000
<b>WHEG-UW AWARD FORMULA</b>							
(Student Budget - Expected Family Contribution) x Student Award Percentage = Award							
<b>2012-13 Formula: (\$5960 – EFC) x 40% = Award</b>							

<sup>1</sup> Under current law, the WHEG-UW appropriation is a sum sufficient appropriation that is linked to the average percent increase in resident under-graduate tuition in the UW system. The link, which was established by 2001 Act 109 and modified by 2005 Act 25 has been suspended in each biennium since it was established.

<b>WISCONSIN HIGHER EDUCATION GRANT-WISCONSIN TECHNICAL COLLEGE SYSTEM FORMULA SUMMARY</b>							
	<b>2006-2007</b>	<b>2007-2008</b>	<b>2008-2009</b>	<b>2009-2010</b>	<b>2010-2011</b>	<b>2011-2012</b>	<b>2012-2013</b>
APPROPRIATION	\$16,712,400	\$17,130,200	\$17,548,000	\$18,162,200	\$18,797,900	\$18,797,900	\$18,797,900
<b>FORMULA VARIABLES</b>							
Student Budget	\$8,000	\$8,000	\$8,500	\$9,000	\$9,270	\$9,270	\$9,270
Student Award Percentage	12.5%	12.5%	13%	13%	13%	13%	11.7%
<b>GRANT AWARDS</b>							
Maximum Grant Award	\$1,000	\$1,000	\$1,105	\$1,170	\$1,205	\$1,205	\$1,084
Minimum Grant Award	\$325	\$350	\$429	\$494	\$529	\$529	\$500
<b>EFC RANGES</b>							
Highest EFC to receive maximum award	\$4	\$4	\$3	\$3	\$4	\$4	\$9
Highest EFC to receive minimum award	\$5,400	\$5,200	\$5,200	\$5,200	\$5,200	\$5,200	\$4,996
<b>AWARD FORMULA</b>							
(Student Budget - Expected Family Contribution) x Student Award Percentage = Award							
<b>2012-13 Formula: (\$9270 – EFC) x 11.7% = Award</b>							

<b>WISCONSIN HIGHER EDUCATION GRANT-TRIBAL FORMULA SUMMARY</b>							
	<b>2006-2007</b>	<b>2007-2008</b>	<b>2008-2009</b>	<b>2009-2010</b>	<b>2010-2011</b>	<b>2011-2012</b>	<b>2012-2013</b>
APPROPRIATION	\$ 404,000	\$ 414,000	\$ 424,000	\$ 4325,500	\$ 440,000	\$ 440,000	\$440,000
<b>FORMULA VARIABLES</b>							
Student Budget	\$ 6,560	\$ 6,560	\$ 6,560	\$ 6,560	\$ 6,560	\$ 6,560	\$6,560
Student Award Percentage	27.44%	27.44%	27.44%	27.44%	27.44%	24.77%	27.44%
<b>GRANT AWARDS</b>							
Maximum Grant Award	\$ 1,800	\$ 1,800	\$ 1,800	\$ 1,800	\$ 1,800	\$ 1,800	\$1,800
Minimum Grant Award	\$ 250	\$ 250	\$ 250	\$ 250	\$ 250	\$ 250	\$ 250
<b>EFC RANGES</b>							
Highest EFC to receive maximum award.	\$ 2	\$ 2	\$ 2	\$ 2	\$ 2	\$ 2	\$ 2
Highest EFC to receive minimum award.	\$ 5650	\$ 5650	\$ 5650	\$ 5650	\$ 5650	\$ 5650	\$ 5650
<b>WHEG-TRIBAL AWARD FORMULA</b>							
(Student Budget-Expected Family Contribution (EFC)) X Student Award Percentage=WHEG-Tribal Award							
<b>2012-2013 Formula: (\$6,560-EFC) X 27.44%=WHEG-Tribal Award</b>							

<b>WISCONSIN TUITION GRANT FORMULA SUMMARY</b>							
	<b>2006-2007</b>	<b>2007-2008</b>	<b>2008-2009</b>	<b>2009-2010</b>	<b>2010-2011</b>	<b>2011-2012</b>	<b>2012-2013</b>
APPROPRIATION	22,754,649	25,456,600	26,077,500	26,338,300	26,870,300	26,870,300	26,870,300
<b>FORMULA VARIABLES</b>							
UW Madison Tuition	\$ 6,280	\$6730	\$ 7,188	\$ 7,569	\$ 8,314	\$ 9,515	\$9,672
Base Maintenance	\$ 10,444	\$ 10,807	\$ 10,807	\$ 11,347	\$ 11,800	\$ 10,800	\$ 10,500
Dependent Inflation Factor	280 %	300 %	311 %	327 %	340 %	340 %	340%
Independent Inflation Factor	627 %	650 %	673 %	707 %	740 %	740 %	740%
<b>GRANT AWARDS</b>							
Maximum Grant Award	\$ 2,900	\$ 2,900	\$ 2,900	\$ 2,900	\$ 2,900	\$2,900	\$2,900
Minimum Grant Award	\$ 750	\$ 1,000	\$ 1,000	\$ 1,000	\$ 1,000	\$1,000	\$1,000
<b>TUITION RATES AND EFC RANGES</b>							
<b>Highest tuition rate</b>	\$ 29,379	\$ 30,846	\$ 33,006	\$ 34,326	\$ 36,042	\$ 38,205	\$ 39,732
<i>Dependent: Highest EFC to receive maximum award.</i>	\$ 12,437	\$ 12,215	\$ 12,505	\$ 13,511	\$ 12,599	\$12,935	\$ 13,349
<i>Independent: Highest EFC to receive maximum award.</i>	\$ 5,554	\$5,637	\$ 5,778	\$ 6,249	\$ 5,789	\$ 5,145	\$ 6133
<i>Dependent: Highest EFC to receive minimum award.</i>	\$ 13,761	\$13,380	\$ 13,542	\$ 14,587	\$ 13,563	\$ 13,890	\$ 14,282
<i>Independent: Highest EFC to receive minimum award.</i>	\$ 6,145	\$ 6,142	\$ 6,258	\$ 6,746	\$ 6,262	\$ 6,203	\$ 6562
<b>Lowest tuition rate</b>	\$ 8,160	\$ 8,576	\$ 9,600	\$ 10,000	\$ 10,500	\$ 11,160	\$ 12,290
<i>Dependent: Highest EFC to receive maximum award.<sup>1</sup></i>	No Max. Award	No Max. Award	No Max. Award	No Max. Award	No Max. Award	No Max. Award	No Max. Award
<i>Independent: Highest EFC to receive maximum award.<sup>1</sup></i>	No Max. Award	No Max. Award	No Max. Award	No Max. Award	No Max. Award	No Max. Award	No Max. Award
<i>Dependent: Highest EFC to receive minimum award.</i>	\$ 3,992	\$ 2,960	\$ 3,841	\$ 4,051	\$ 3,557	\$ 2,532	\$ 4,143
<i>Independent: Highest EFC to receive minimum award.</i>	\$ 1,783	\$ 1,367	\$ 1,775	\$ 1,874	\$ 1,635	\$ 1,164	\$ 1,903
<sup>1</sup> The tuition rate is too low to calculate a maximum award of \$2,900. For the 2012-13 academic year, students with a zero EFC will receive a \$2,618 award.							
<b>Please see page 7 for a sample Wisconsin Tuition Grant formula.</b>							



## Wisconsin Tuition Grant Formula for 2012-2013 Academic Year

		Dependent	Independent
<b>STEP ONE</b>	Tuition <sup>1</sup>	\$ 11,200	\$ 11,200
	Less <b>UW Madison Tuition</b> <sup>2</sup>	\$ 9,672	\$ 9,672
	<b>NET TUITION</b>	\$ 1,528	\$ 1,528
<b>STEP TWO</b>	Tuition <sup>1</sup>	\$ 11,200	\$ 11,200
	Plus <b>Base Maintenance</b> <sup>3</sup>	\$ 10,500	\$ 10,500
	<b>TOTAL COST</b>	\$ 21,700	\$ 21,700
<b>STEP THREE</b>	Net Tuition	\$ 1,528	\$ 1,528
	Divided by total cost	\$ 21,700	\$ 21,700
	<b>FAMILY CONTRIBUTION PERCENTAGE</b>	\$ 0.0704	\$ 0.0704
<b>STEP FOUR</b>	Expected Family Contribution	\$ 100.00	\$ 100.00
	Multiplied by <b>inflation factor</b> <sup>4</sup>	340%	740%
	<b>ADJUSTED FAMILY CONTRIBUTION</b>	\$ 340	\$ 740
<b>STEP FIVE</b>	Adjusted Family Contribution	\$ 340	\$ 740
	Multiplied by family contribution percentage	0.070414747	0.070414747
	<b>TUITION OFFSET</b>	\$ 24	\$ 52
<b>STEP SIX</b>	Net Tuition	\$ 1,528	\$ 1,528
	Less Tuition Offset	\$ 24	\$ 52
	<b>ACTUAL GRANT AMOUNT</b> <sup>5</sup>	\$ 1,504	\$ 1,476
	<b>MAXIMUM GRANT</b> <sup>6</sup>	\$ 2,900	\$ 2,900
	<b>MINIMUM GRANT</b> <sup>6</sup>	\$ 1,000	\$ 1,000

<sup>1</sup> Tuition used to calculate a WTG award is the actual tuition charged the student, which varies from school to school. A tuition of \$11,200 was used in this example to demonstrate how WTG awards are calculated.

<sup>2</sup>The previous year tuition at the UW-Madison is used to determine the current year WTG award.

<sup>3</sup>Base maintenance is a number that is determined during the formula approval process.

<sup>4</sup>The inflation factor is set separately for dependent students and independent students and is determined during the formula approval process. The inflation factor is similar to the Student Award Percentage in the WHEG formulas.

<sup>5</sup>Actual grant awards will increase or decrease for each school when actual tuitions are used for the award calculation.

<sup>6</sup>Maximum and minimum grant amounts are determined during the formula approval process.